



REPORT ON ALUMNI OUTREACH WORKSHOP ON 'ESSENTIAL SKILLS FOR ASPIRING STOCK AUDITORS'

Date : 16 May 2024
Venue : Junior Library
Organized By : Alumni Outreach Programme
Facilitators : C.A Rajat Maheshwari , - C.F.A Priyam Mendiratta

As part of the ongoing Alumni Outreach Programme, our school conducted another enriching workshop on 16 May 2024, titled "Essential Skills for Aspiring Stock Auditors." The workshop was specifically designed for the students of Class XI and XII and was facilitated by two illustrious alumni, C.A Rajat Maheshwari and C.F.A Priyam Mendiratta.

Overview of the Workshop

Session 1 : Business Fundamentals and Investment Strategies
Facilitator : C.A Rajat Maheshwari

Rajat Maheshwari began the seminar by guiding the young learners through the foundational concepts necessary for starting a business. He covered various business structures such as sole proprietorship and partnerships, emphasizing the importance of understanding limited and unlimited liabilities. Additionally, he explained key financial concepts including assets and company acts.

To make the session engaging and relatable, Rajat referenced popular investment shows like "Shark Tank," illustrating different investment strategies. He conducted an interactive segment where he clarified doubts about shares, their values, and operations, providing practical insights into the stock market.



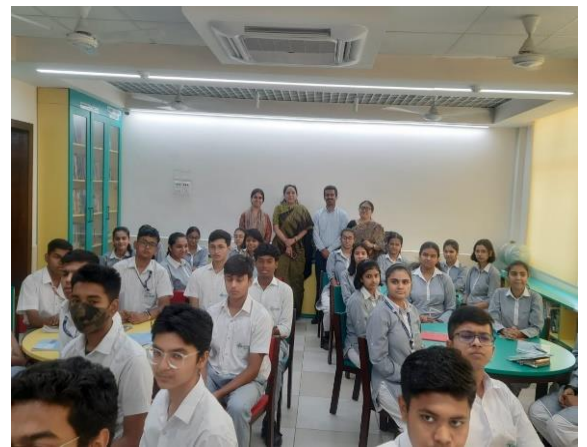
Session 2: Understanding Financial Markets **Facilitator: C.F.A Priyam Mendiratta**

The second session, led by Priyam Mendiratta, focused on the intricacies of financial markets. Priyam educated the students on the types of markets, including Capital, Primary, Secondary, and Nationalized Markets. Through a series of Q&A sessions, he addressed the students' queries on various topics such as the differences between Initial Public Offerings (IPOs) and Follow-on Public Offerings (FPOs), bonds, and securities.

Priyam further elaborated on the distinctions between active and passive investors, stocks, and debts. The session concluded with practical guidelines on how to buy mutual funds and invest in shares, providing the students with a comprehensive understanding of the investment landscape.

The interactive nature of both sessions ensured that the students were actively engaged and had their queries addressed comprehensively. The workshop was instrumental in equipping aspiring stock auditors with the essential skills and knowledge needed for their future careers.

At the end of the workshop, the alumni expressed their gratitude to their alma mater for the opportunity to reconnect with the school and contribute to the students' learning journey. The school extends heartfelt thanks to C.A Rajat Maheshwari and C.F.A Priyam Mendiratta for their time and valuable insights.



Report Prepared By: Ms Rumpa Bhattacharya